

September 8, 2017

VEX Capital, S.C. held the placement of Senior Bond Development Trusts (CKDs)

- The investments from "VEXCK" will be in the vertical housing sector

Mexico City, September 8, 2017.- Today, VEX Capital, S.C. held the placement of Senior Bond Development Trusts (CKDes), with ticker symbol "VEXCK", through CI Banco, S.A., Multipurpose Banking Institution, as Trustee, for a maximum amount of MXN \$3 M.

The Offering from "VEXCK" was held under the "capital calls" scheme, where this first issuance was for MXN\$600 M, at a 10-year term, and represented 20% of the maximum amount, thus enabling the Trust to make subsequent issuances.

The purpose of the issuance of the CKDs from VEX Capital is to make investments in the urban vertical housing sector in Mexico City and inter-urban municipalities.

The investments from VEX Capital must meet the following guidelines: The developments must be of vertical housing nature, i.e., Real Estate projects in buildings with three or more levels, located within urban perimeters. They must be located in Mexico City and in the inter-urban municipalities, and will have the diversification of medium-level, residential and residential-plus housing.

The Placement Broker was Banorte Ixe Stock Exchange, S.A. de C.V., Banorte Financial Group, who in turn was the Structuring agent jointly with 414 Estructuración, S.A. de C.V.



September 8, 2017

About VEX Capital, S.C. and Quiero Casa, S.A. de C.V.

VEX Capital is a newly created corporation belonging to the Quiero Casa Corporate Group and will be in charge of the management of the resources from the Issuance to channel them for investments that comply with the Investment Guidelines. On the other hand, Quiero Casa was founded in 2009 with the purpose of becoming an institutional developer of urban vertical housing. It is a part of the Real Estate Group that has been one of the main housing and office space developers in Mexico City.

About BMV Group

BMV Group is a fully integrated Exchange Group that operates cash, listed derivatives and OTC markets for multiple asset classes, including equities, fixed income and exchange traded funds, as well as custody, clearing and settlement facilities and data products for the local and international financial community.

BMV is the second largest stock exchange in Latin America with a total market capitalization of over US\$ 530 billion.

